

TRUIST BANK  
PO BOX 400  
WILSON NC 27894-0400

JACARANDA COUNTRY CLUB WEST HOA  
INC  
621 SEA TURTLE WAY  
PLANTATION FL 33324-2923

**\*\*TURN THIS PAGE TO BEGIN VIEWING YOUR  
2024 ANNUAL SUMMARY STATEMENT\*\***

## 2024 ANNUAL SUMMARY STATEMENT

Account Number Ending in: 3048



Dear JACARANDA COUNTRY CLUB WEST HOA

We are pleased to enclose your 2024 Annual Activity Summary Statement.

For your convenience, this summary statement itemizes all transactions that posted to your account during 2024. Transactions are sorted in merchant categories including Airline Travel, Hotel/Lodging, Restaurants, Vehicle Rentals, and more.

Details are provided of each transaction within the various merchant categories. The detail listing includes the posting date, the merchant name and location, and the amount of the transaction. Totals are provided for each merchant category.

We also provide a monthly summary of the transaction activity on your account. Within each month, the summary categorizes the activity according to the type of merchant involved in the sale. Totals are provided by month and merchant category.

Remember, the transactions included on this Annual Summary Statement include any transactions that posted to your account during 2024. We hope that this statement exemplifies our commitment to you, our customer.

Thanks for banking with Truist,

Truist Card Services

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**Questions You May Have About Your Annual Summary Statement:**

**1) Are all transactions I made included in this Annual Summary Statement?**

Transactions you made that were posted between January 1, 2024 and December 31, 2024 will reflect on this annual summary statement. Transactions after December 31 but before the mail date of this statement will be listed on your next annual summary statement.

**2) How are the transactions assigned to categories?**

Merchants self-select the category in which they would like their transaction items to be listed. Please note that some merchants may be owned by other companies, therefore transactions may not appear in the category in which you define. For example, a transaction made at a restaurant that is inside of a hotel may appear as a "Hotel/Lodging" item rather than a "Restaurant" item.

**3) How will my international charges appear on this statement?**

Any transactions made outside of the United States will appear in U.S. Dollars at the exchange rate on the day in which the transaction was posted to your account.

**4) What is the benefit of my Annual Summary Statement?**








This itemized listing of all your transactions for the previous year can greatly reduce time spent for tax preparation. In addition, you may recognize tax deductible expenses you may have overlooked. Your statement is also an excellent tool for financial management and budgeting.

# 2024 ANNUAL SUMMARY STATEMENT








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## Monthly Summary of Transactions

	 Airline Tickets	 Restaurants	 Vehicle Rentals	 Other Services	 Medical Expenses	 Other Transportation	 Hotel/Lodging
January	0.00	0.00	0.00	267.00	0.00	0.00	0.00
February	0.00	0.00	0.00	61.25	0.00	0.00	0.00
March	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April	0.00	0.00	0.00	378.80	0.00	0.00	0.00
May	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June	0.00	0.00	0.00	103.80	0.00	0.00	0.00
July	0.00	0.00	0.00	51.90	0.00	0.00	0.00
August	0.00	0.00	0.00	140.55	0.00	0.00	0.00
September	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November	0.00	0.00	0.00	120.00	0.00	0.00	0.00
December	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Totals	\$0.00	\$0.00	\$0.00	\$1,153.30	\$0.00	\$0.00	\$0.00

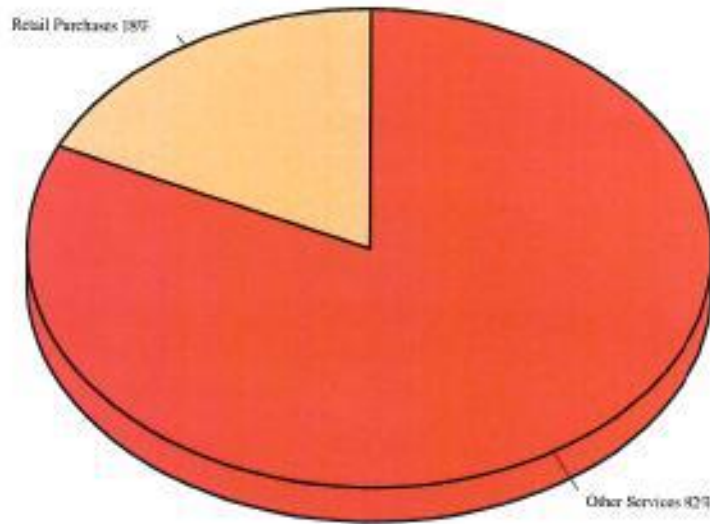
	 Gas/Auto Expenses	 Cash Advances	 Retail Purchases	 Entertainment & Recreation	 Education Expenses	 Miscellaneous Expenses	 Payments
January	0.00	0.00	50.26	0.00	0.00	0.00	-637.80
February	0.00	0.00	0.00	0.00	0.00	0.00	-353.16
March	0.00	0.00	51.76	0.00	0.00	0.00	-111.51
April	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May	0.00	0.00	0.00	0.00	0.00	0.00	-430.56
June	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July	0.00	0.00	0.00	0.00	0.00	21.75	0.00
August	0.00	0.00	1.66	0.00	0.00	0.00	-299.66
September	0.00	0.00	0.00	0.00	0.00	-18.42	0.00
October	0.00	0.00	152.20	0.00	0.00	1.58	0.00
November	0.00	0.00	0.00	0.00	0.00	2.65	-152.20
December	0.00	0.00	0.00	0.00	0.00	0.00	-155.81
Totals	\$0.00	\$0.00	\$255.88	\$0.00	\$0.00	\$7.56	-\$2,140.70

# 2024 ANNUAL SUMMARY STATEMENT

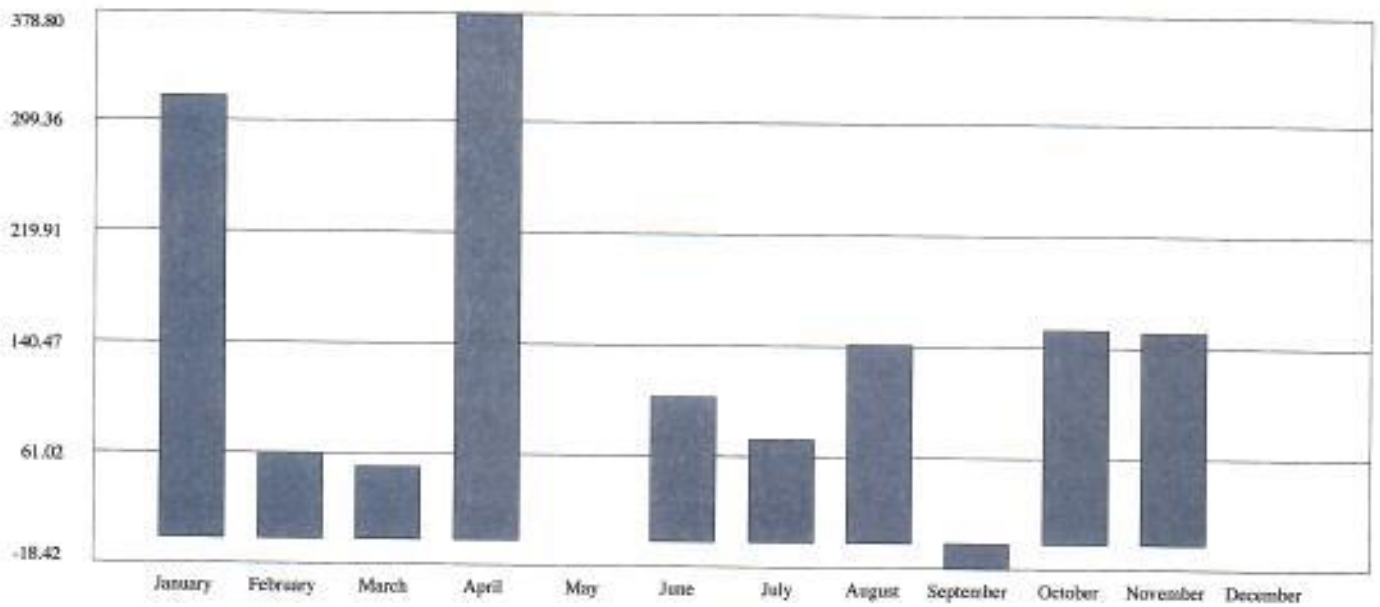
Account Number Ending in: 3048



## Spending Summary By Category



## Monthly Spending Summary



# 2024 ANNUAL SUMMARY STATEMENT

Account Number Ending in: 3048



## Transaction Detail

### Other Services Total: \$1,153.30

Post Date	Transaction Description	Amount	Tax Deductible
01/08/24	THE LAKE DOCTORS - MOTO 904-431-3914 FL	\$267.00	<input type="checkbox"/>
02/11/24	NIC*-FL SUNBIZ.ORG EGOV.COM FL	\$61.25	<input type="checkbox"/>
04/04/24	APPLYCHECK WWW.APPLYCHECMD	\$25.95	<input type="checkbox"/>
04/04/24	APPLYCHECK WWW.APPLYCHECMD	\$25.95	<input type="checkbox"/>
04/10/24	APPLYCHECK WWW.APPLYCHECMD	\$25.95	<input type="checkbox"/>
04/10/24	APPLYCHECK WWW.APPLYCHECMD	\$25.95	<input type="checkbox"/>
04/14/24	THE LAKE DOCTORS - MOTO 904-431-3914 FL	\$275.00	<input type="checkbox"/>
06/09/24	APPLYCHECK WWW.APPLYCHECMD	\$25.95	<input type="checkbox"/>
06/09/24	APPLYCHECK WWW.APPLYCHECMD	\$25.95	<input type="checkbox"/>
06/28/24	APPLYCHECK WWW.APPLYCHECMD	\$25.95	<input type="checkbox"/>
06/28/24	APPLYCHECK WWW.APPLYCHECMD	\$25.95	<input type="checkbox"/>
07/21/24	APPLYCHECK WWW.APPLYCHECMD	\$25.95	<input type="checkbox"/>
07/21/24	APPLYCHECK WWW.APPLYCHECMD	\$25.95	<input type="checkbox"/>
08/05/24	APPLYCHECK WWW.APPLYCHECMD	\$25.95	<input type="checkbox"/>
08/05/24	APPLYCHECK WWW.APPLYCHECMD	\$25.95	<input type="checkbox"/>
08/11/24	APPLYCHECK WWW.APPLYCHECMD	\$25.95	<input type="checkbox"/>
08/14/24	CITY OF PLANTATION POLICE954-797-2107 FL	\$62.70	<input type="checkbox"/>
11/07/24	SQ *THE SPRINKLER GURU Plantation FL	\$150.00	<input type="checkbox"/>

### Retail Purchases Total: \$255.88

Post Date	Transaction Description	Amount	Tax Deductible
01/29/24	THE HOME DEPOT #6329 SUNRISE FL	\$50.26	<input type="checkbox"/>
03/28/24	LOWES #03315* DAVIE FL	\$44.79	<input type="checkbox"/>
03/29/24	LOWES #03315* DAVIE FL	\$51.76	<input type="checkbox"/>
03/31/24	LOWES #03315* DAVIE FL	\$44.79 CR	<input type="checkbox"/>
08/14/24	PAYMENTUS CORP 980-272-3788 NC	\$1.66	<input type="checkbox"/>
10/01/24	ULINE *SHIP SUPPLIES 800-295-5510 WI	\$152.20	<input type="checkbox"/>

### Miscellaneous Expenses Total: \$7.56

Post Date	Transaction Description	Amount	Tax Deductible
07/10/24	LATE PAYMENT FEE	\$20.00	<input type="checkbox"/>
07/15/24	PURCHASE *FINANCE CHARGE*	\$1.75	<input type="checkbox"/>
09/15/24	PURCHASE *FINANCE CHARGE*	\$1.58	<input type="checkbox"/>
09/23/24	LATE CHARGE CREDIT ADJ	\$20.00 CR	<input type="checkbox"/>
10/10/24	LATE PAYMENT FEE	\$1.58	<input type="checkbox"/>
11/15/24	PURCHASE *FINANCE CHARGE*	\$2.65	<input type="checkbox"/>

### Payments Total: -\$2,140.70

Post Date	Transaction Description	Amount	Tax Deductible
01/02/24	BRANCH PAYMENT - THANK YOU	\$637.80 PY	<input type="checkbox"/>
02/09/24	BRANCH PAYMENT - THANK YOU	\$353.16 PY	<input type="checkbox"/>
03/11/24	BRANCH PAYMENT - THANK YOU	\$111.51 PY	<input type="checkbox"/>
05/10/24	BRANCH PAYMENT - THANK YOU	\$430.56 PY	<input type="checkbox"/>
08/02/24	PAYMENTS - THANK YOU	\$20.00 PY	<input type="checkbox"/>
08/02/24	BRANCH PAYMENT - THANK YOU	\$105.55 PY	<input type="checkbox"/>
08/26/24	BRANCH PAYMENT - THANK YOU	\$174.11 PY	<input type="checkbox"/>
11/04/24	BRANCH PAYMENT - THANK YOU	\$152.20 PY	<input type="checkbox"/>
12/10/24	BRANCH PAYMENT - THANK YOU	\$155.81 PY	<input type="checkbox"/>